

Resolution No. 2014-02

RESOLUTION PROVIDING FOR THE SALE OF \$4,000,000
GENERAL OBLIGATION STREET IMPROVEMENT BONDS, SERIES 2014A

WHEREAS the Village Board of the Village of Allouez, Brown County, Wisconsin (the "Village") has adopted an initial resolution (the "Initial Resolution") authorizing the issuance of general obligation bonds in an amount not to exceed \$4,000,000 for the public purpose of financing street improvement projects;

NOW, THEREFORE, BE IT RESOLVED that:

Section 1. Issuance of Bonds. The Village shall issue the general obligation bonds authorized by the Initial Resolution in an aggregate principal amount not to exceed \$4,000,000, which bonds shall be designated "General Obligation Street Improvement Bonds, Series 2014A" (the "Bonds").

Section 2. Sale of Bonds. The Village Board hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the Village Board shall consider such bids for the Bonds as may have been received and take action thereon.

Section 3. Notice of Bond Sale. The Village Clerk be and hereby is directed to cause notice of the sale of the Bonds to be disseminated in such manner and at such times as the Village Clerk may determine and to cause copies of the Official Terms of Offering and other pertinent data to be forwarded to interested bidders as the Village Clerk may determine.

Section 4. Official Statement. The Village Clerk shall cause an Official Statement concerning this issue to be prepared by the Village's financial advisor, Springsted Incorporated. The appropriate Village officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this resolution.

Passed and adopted this 4th day of March, 2014.

Village President

Attest:

Village Clerk